

Dudley Foundation

Annual Report Presentation

July 1st, 2022- June 30th, 2023

2000-2023
Grantmaking Since Inception

684 Grants

\$5,000,000 Original Endowment

\$5,712,116.78 Awarded

\$8,438,170.93 Requested

67.69% Percentage Awarded/Requested

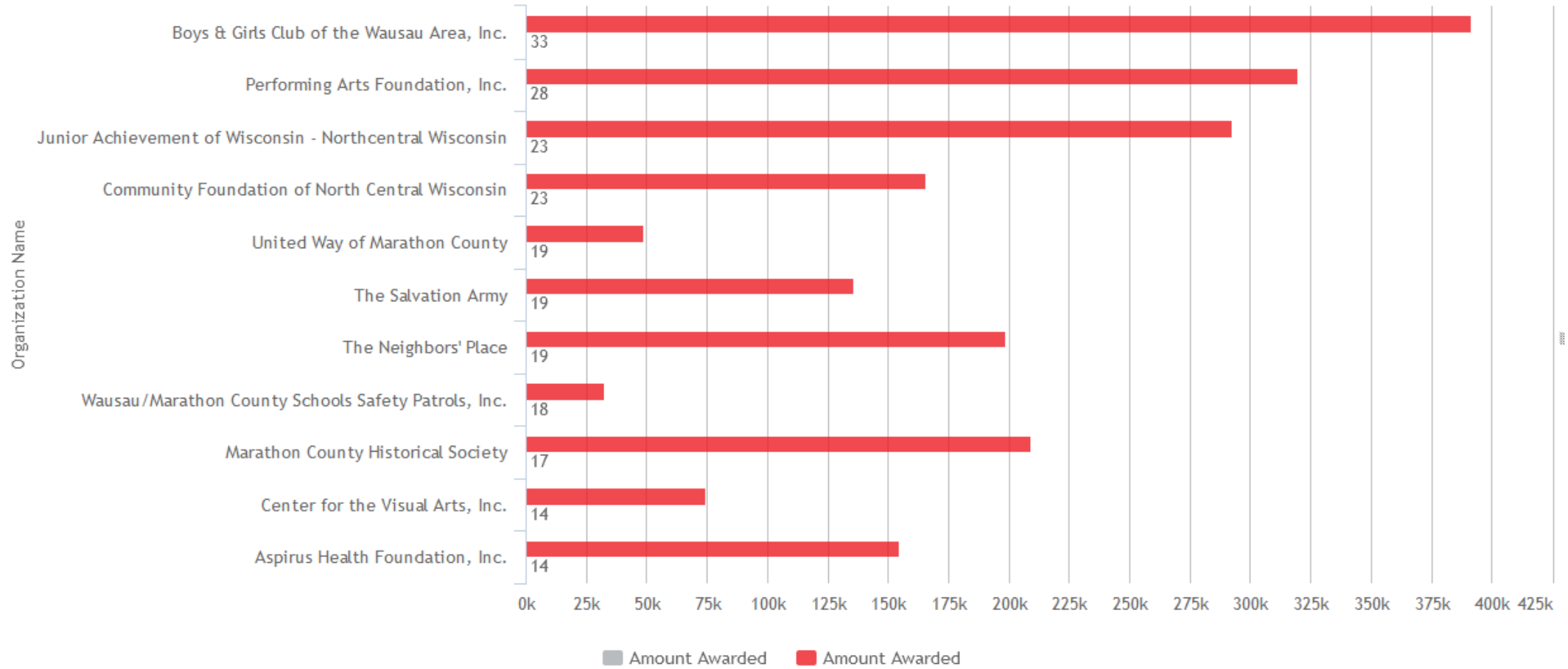
519 Grants In Wausau, Wisconsin

\$4,440,661.40 Awarded in Wausau, Wisconsin

Top Ten Organizations

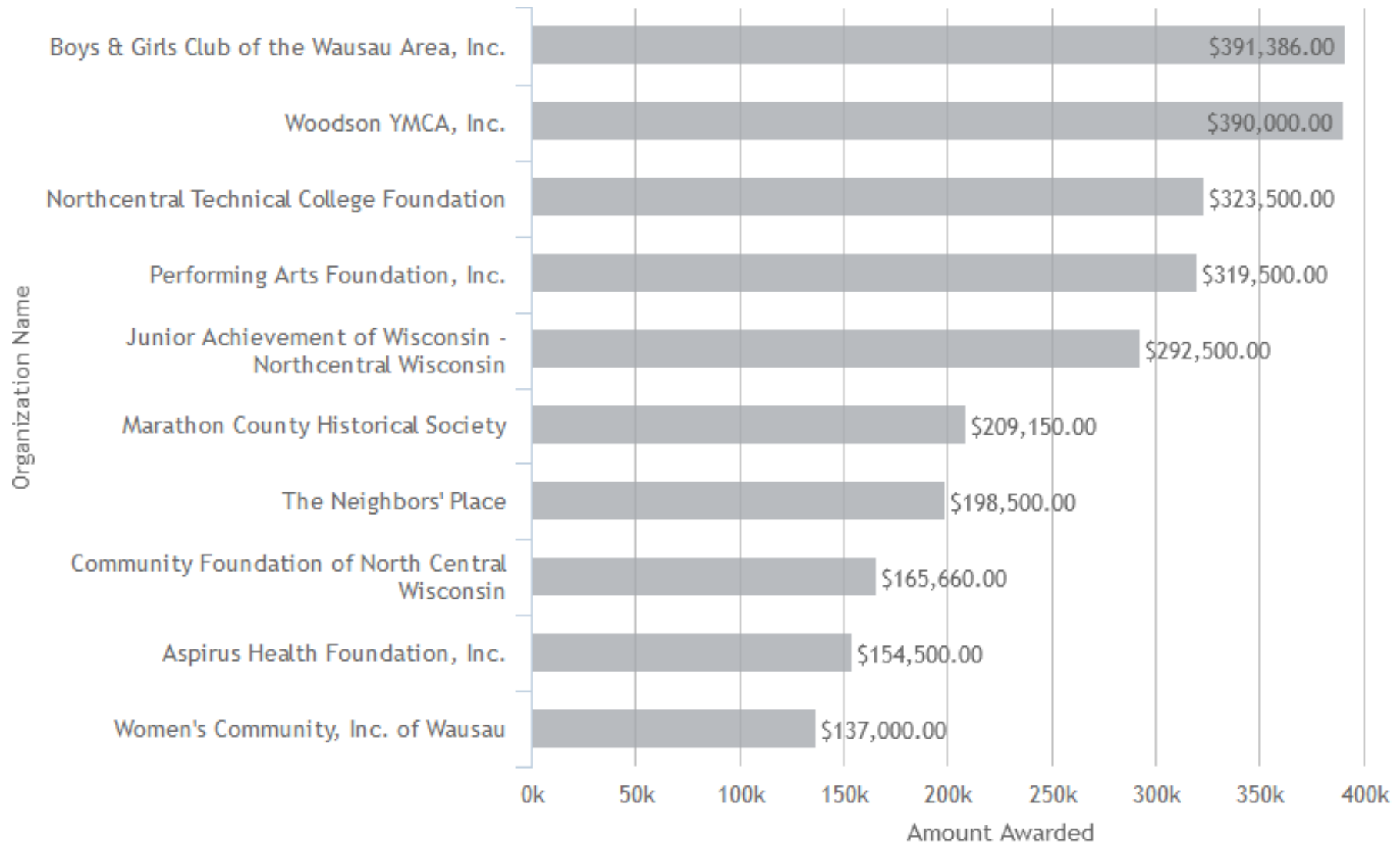
Total Number of Grants Since Inception

- Aspirus Health Foundation – 14
- **Boys & Girls Club of the Wausau Area, Inc. – 33**
- Center for the Visual Arts, Inc. – 14
- **Community Foundation of Northcentral Wisconsin – 23**
- **Junior Achievement of Wisconsin – Northcentral Wisconsin – 23**
- Marathon County Historical Society – 17
- **Performing Arts Foundation, Inc. – 28**
- **The Neighbor's Place – 19**
- **The Salvation Army – 19**
- **United Way of Marathon County – 19**
- Wausau/Marathon County Schools Safety Patrols, Inc. – 18



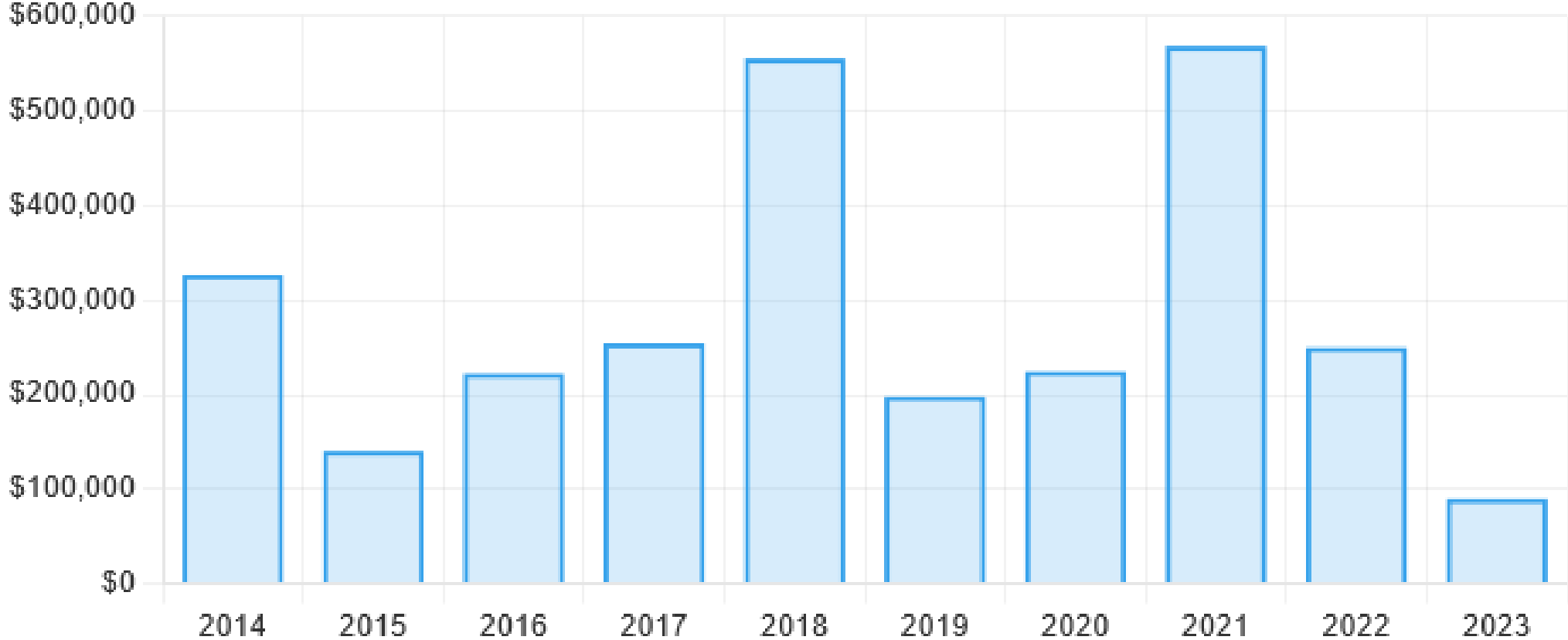
Top Ten Organizations
Total Awarded Amount Since Inception

- Aspirus Health Foundation, Inc. – \$154,500.00
- **Boys & Girls Club of the Wausau Area, Inc. – \$391,386.00**
- Community Foundation of North Central Wisconsin – \$165,660.00
- **Junior Achievement of Wisconsin – \$292,500.00**
- Marathon County Historical Society – \$209,150.00
- **Northcentral Technical College Foundation – \$323,500.00**
- **Performing Arts Foundation, Inc. – \$319,500.00**
- The Neighbor's Place – \$198,500.00
- Women's Community, Inc. of Wausau – \$137,000.00
- **Woodson YMCA, Inc. – \$390,000.00**



Amount Awarded

Past 10 years



Grantmaking Since Foundant Adoption
"The Andy Era"

113 Grants

\$1,947,390.00 Amount Requested

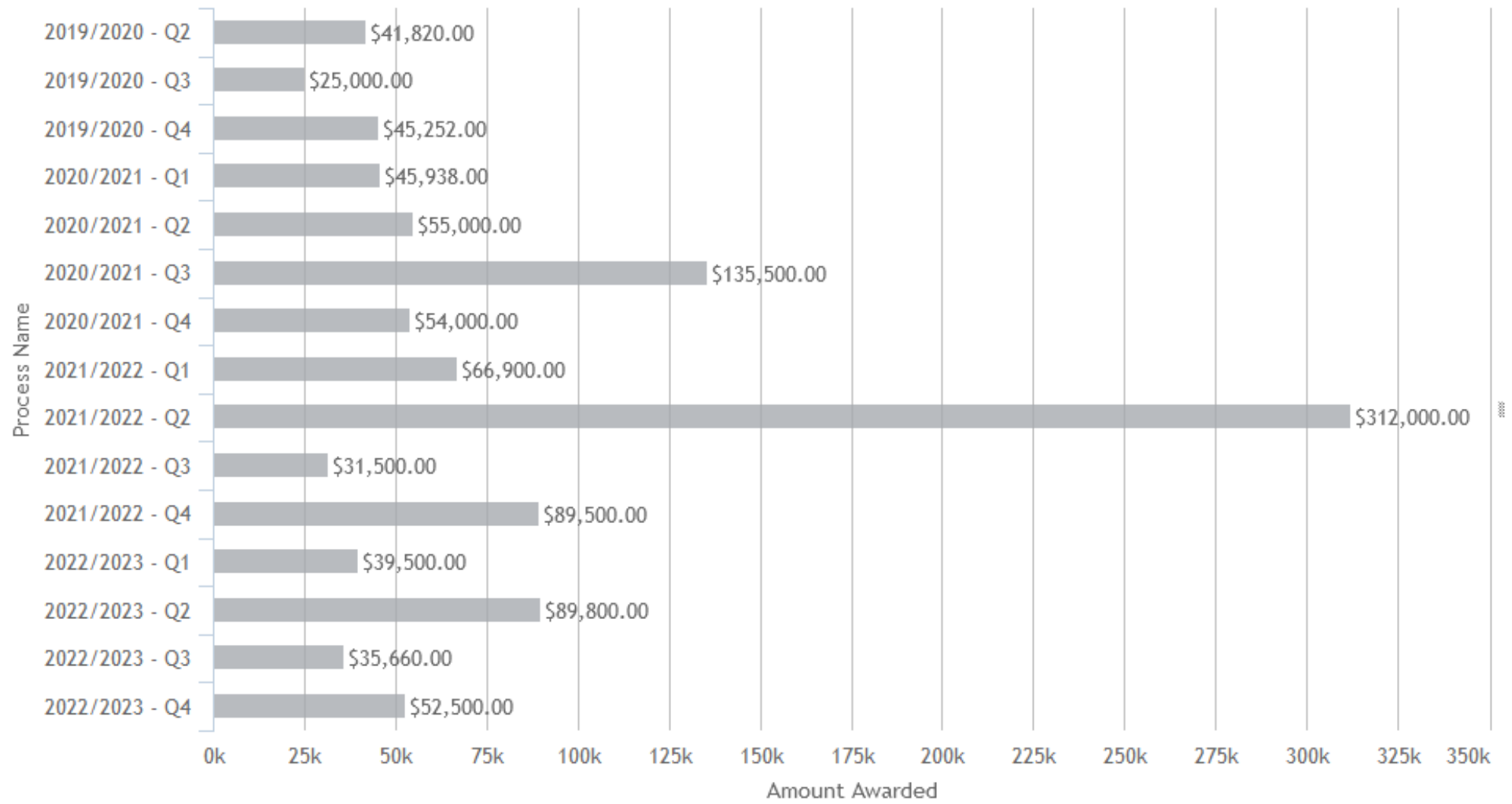
\$1,119,870.00 Amount Awarded

\$957,370.00 Amount Paid

57.51% Percentage Awarded/Requested

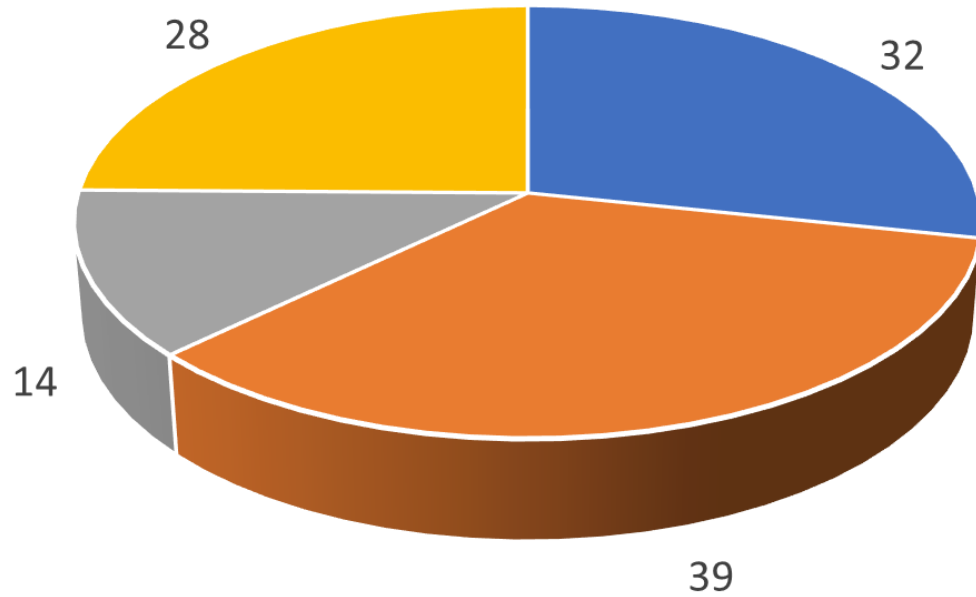
951,151 Estimated Amount of People Served (Started Collecting Data in FY 2021/2022)

36 1st Time Organizations Receiving Dudley Foundation Funding



Count of FOCUS AREA

Grants By Focus Area



FOCUS AREA 

- Arts, Culture, & Other
- Children & Human Services
- Development, Preservation, & Recreation
- Education & Technology

2022-2023
Annual Grantmaking

32 Grants

78% Approval/Denial Rate (Over Last 12 Months)

\$217,460.00 Awarded

\$279,960.00 Paid

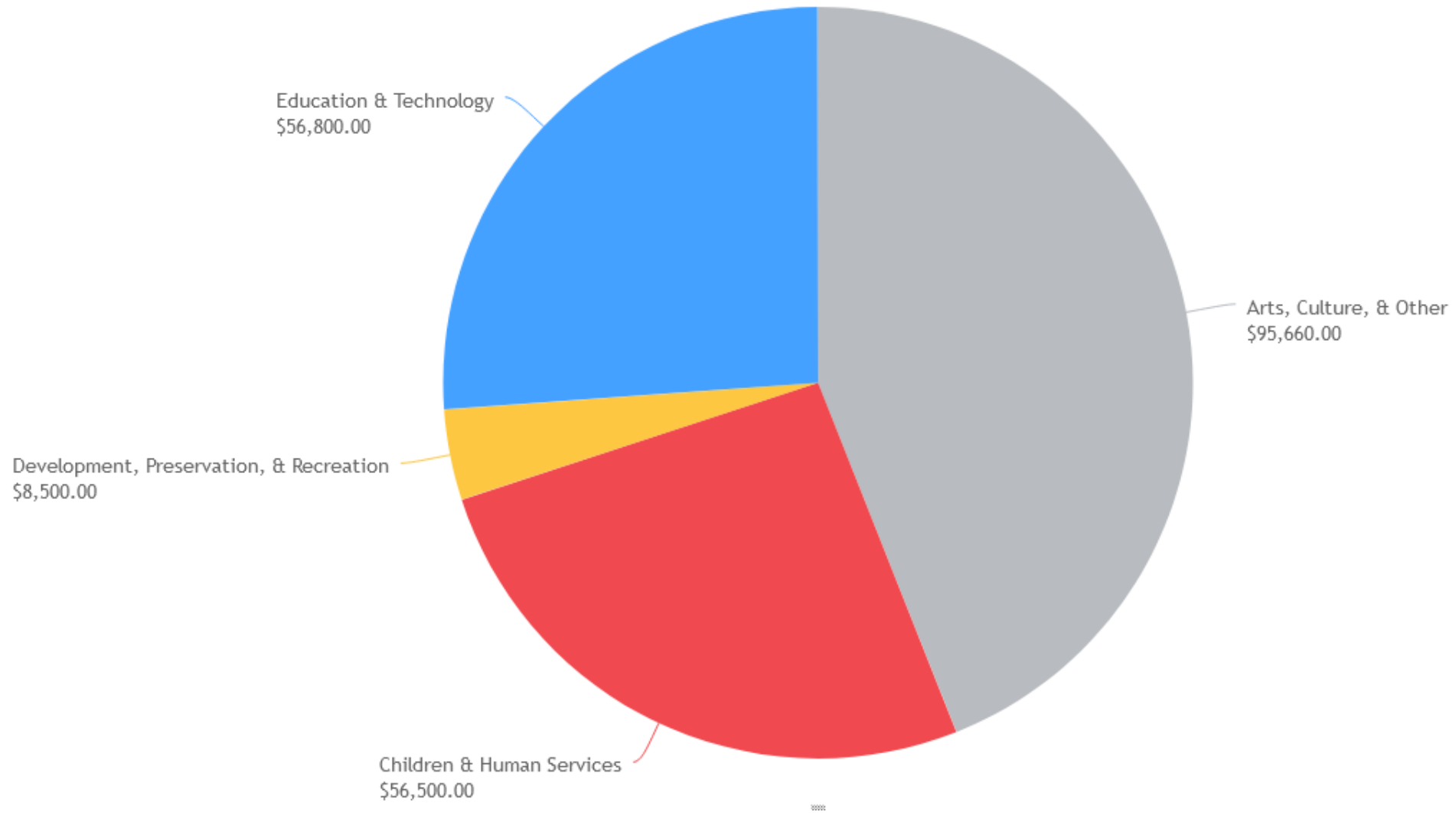
\$529,500.00 Requested

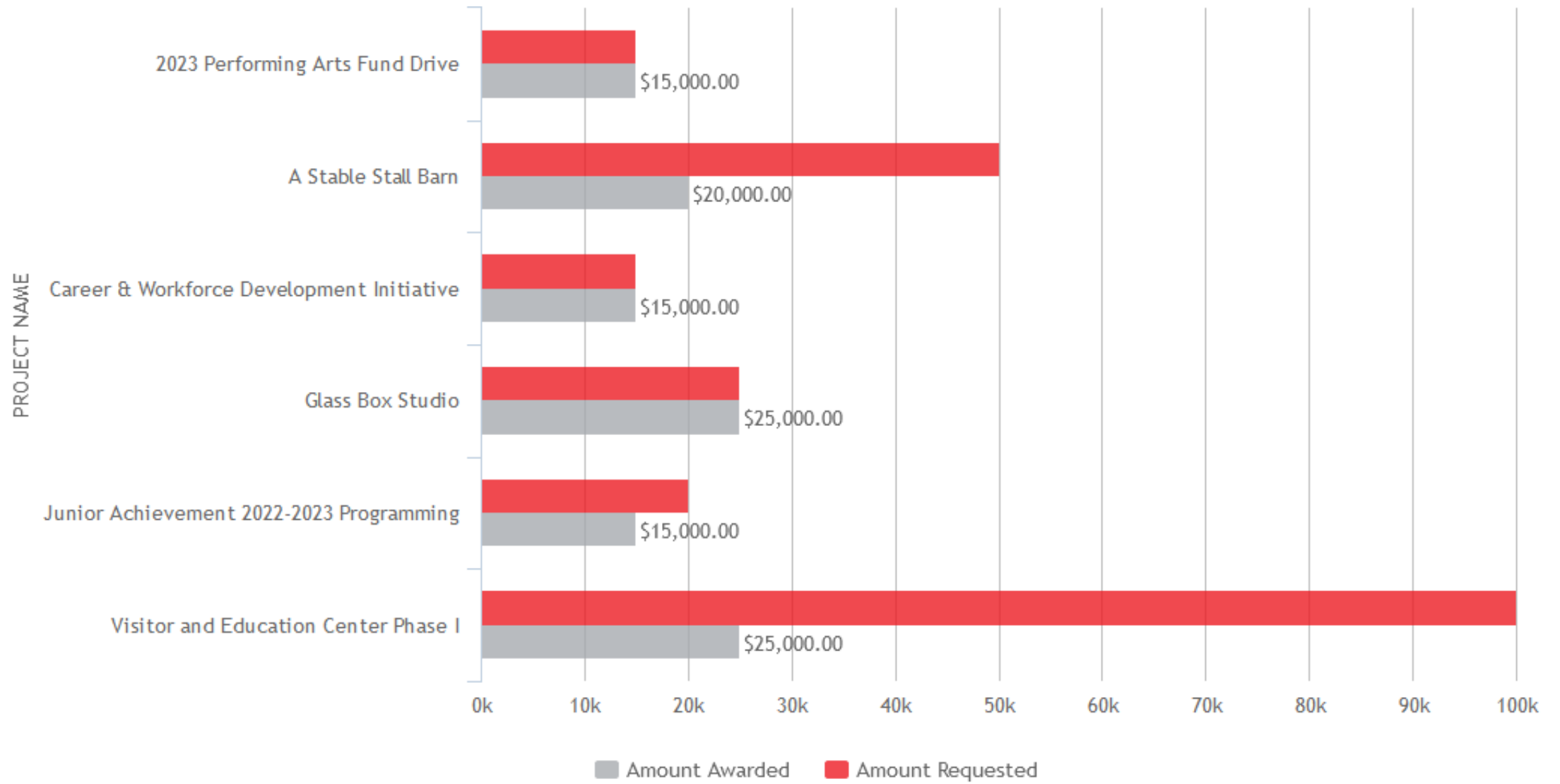
41.07% Percentage Awarded/Requested

430,914 Estimated Amount of People Served

9 1st Time Organizations Receiving Dudley Foundation Funding

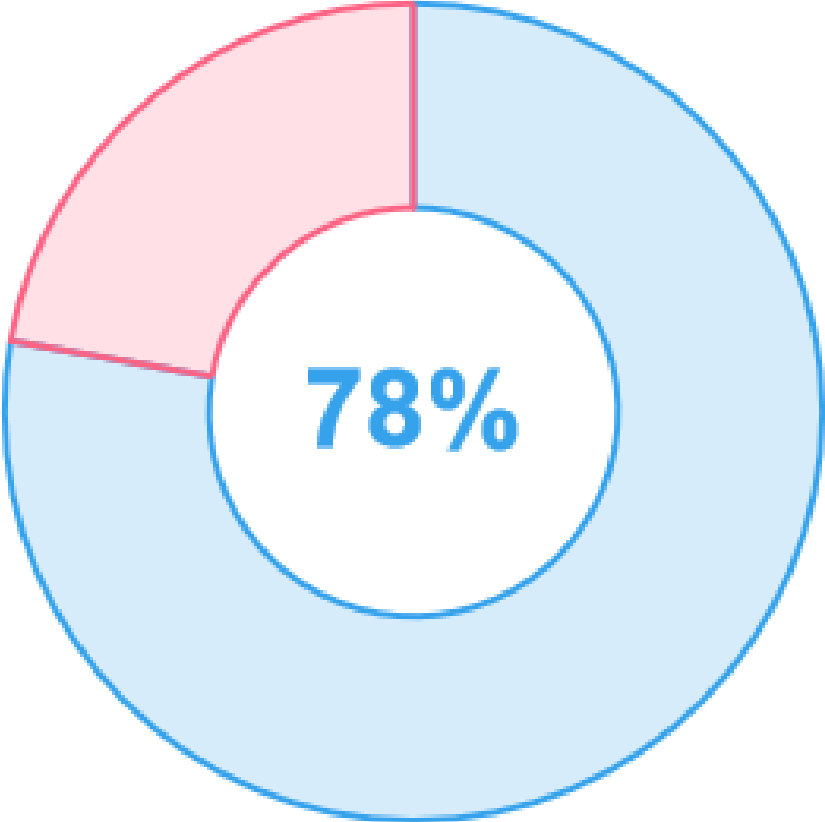






Decisions

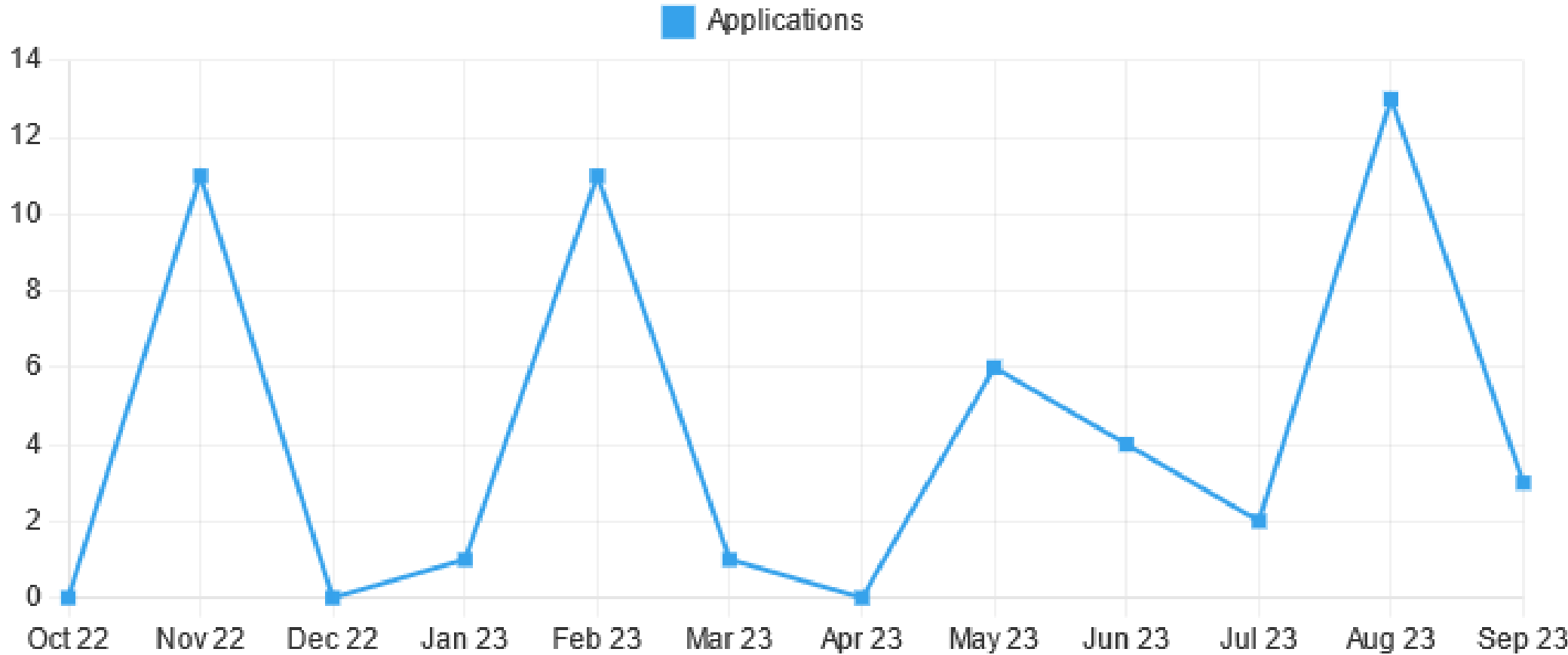
Past 12 months



- Approval: 28
- Denial: 8

Applicant Submissions

Past 12 months



Arts & Culture

10 Grants - \$95,660.00 Awarded*

- Leigh Yawkey Woodson Art Museum “Glass Box Studio” – **\$25,000.00**
- Monk Gardens “Visitor & Education Center Phase 1” – **\$25,000.00***
- South Beach Chamber Ensemble “South Beach Up North” – **\$500.00**
- Wausau Conservatory of Music “Preserving Instruments & Programs HVAC Systems & Controls” – **\$10,000.00**
- Center for the Visual Arts “CVA in Action!” – **\$7,660.00**
- Performing Arts Foundation “2023 Performing Arts Fund Drive” – **\$15,000.00**
- Wausau American Legion Post 10 “2023 Veteran Avenue of Honor” – **\$2,500.00**
- Hmong American Center “2023 Hmong Wausau Festival” – **\$2,500.00**
- Indian Society of Central Wisconsin “Diwali Party 2023” – **\$2,500.00**
- Wausau/Marathon County Parks, Recreation & Forestry “City of Wausau Skate Park Construction” – **\$5,000.00**

Children & Human Services
10 Grants - \$56,500.00 Awarded

- American Red Cross Marathon County Chapter “Community Emergency Vehicles” – **\$5,000.00**
- KATS “Maintaining KATS Through Inflationary Times” – **\$2,500.00**
- Childcaring, Inc. “Good Start Grants” – **\$2,500.00**
- Marathon County “49th Annual Children’s Festival” – **\$1,000.00**
- Neighbor’s Place “The Babies’ Place” – **\$10,000.00**
- The Salvation Army “2022 Share Your Holidays” – **\$10,000.00**
- Big Brothers Big Sisters of Northcentral Wisconsin “Mentoring Center” – **\$2,500.00**
- Girl Scouts of the Northwestern Great Lakes, Inc. “Program Financial Assistance” – **\$2,500.00**
- Kids From Wisconsin LTD “Forward Together from Stage to Table” – **\$500.00**
- Stable Hands, Inc. “A Stable Stall Barn” – **\$20,000.00**

Development, Preservation, & Recreation

3 Grants - \$8,500.00 Awarded

- Special Olympics of Wisconsin “Travel Expenses” – **\$1,000.00**
- Progress Athens, Inc. “Purchase of Former Bank of Athens & Athens Community Hall Renovations – **\$5,000.00**
- Wausau Events “Wings Over Wausau” – **\$2,500.00**

Education & Technology
9 Grants - \$56,800.00 Awarded

- A Walk In Their Shoes “The Power of Choice” – **\$6,000.00**
- Marathon County 4-H “Marathon County Explorando 4-H” – **\$1,000.00**
- Badger Boys State, Inc. “Badger Boys State” – **\$800.00**
- Clear Focus Media, LLC “Honor in the Air: Remembering Captain Scott Alwin” – **\$1,500.00**
- **Junior Achievement of Wisconsin – Northcentral Wisconsin “2022-2023 Programming” – \$15,000.00**
- Wausau School Foundation, Inc. “Environmental Learning Center” – **\$12,500.00**
- **Boys & Girls Club of the Wausau Area, Inc. – \$15,000.00**
- Midstate Independent Living Choices, Inc. “Adaptive Recreation Equipment” – **\$4,000.00**
- Northcentral Technical College Foundation “Richard D. Dudley Family Endowed Scholarship 2023” – **\$1,000.00**

2022-2023

Highlights

- Share Your Holidays 2022 – <https://www.wsaw.com/2022/12/31/20th-annual-share-your-holidays-campaign-raises-close-150000/>
- “Studio-7” Grand Opening & Ribbon-Cutting
- Grand Opening of the Greenheck Turner Community Center – <https://www.wsaw.com/2022/10/18/groundbreaking-ceremony-held-new-35m-weston-community-center/>
- Community Partners Campus, Boys & Girls Club, & Leigh Yawkey Art Museum Site Visits
- Wings Over Wausau, Hmong Festival 2023, Celebration of Life 2023, etc.
- Wausau School Forest Environmental Learning Center
- Monk Gardens Capital Campaign “Phase 1”

Financial Review

2022-2023

- Beginning Total Assets [07-01-2022] – **\$9,124,604.00**
- Ending Total Assets [06-30-2023] – **\$9,517,671**
- Checking Account Beginning Total [07-01-2022] – **\$209,464.53**
- Checking Account Ending Total [06-30-2023] – **\$94,186.04**
- Checking Account Balance as of [09-12-2023] – **\$172,027.53**
- Cash Harvested & Deposited in Checking Account in March 2023, and another again in July 2023

Looking Ahead

2023-2024

- Children's Imaginarium Grand Opening – <https://www.greaterwausau.org/childrens-imaginarium-making-headway-to-open/>
- Philanthropy Roundtable Conference [10-23-2023 – 10-27-2023] in Ranchos Palos Verdes, California
- Capital Campaigns – Marathon County Historical Society, Elk's Lodge #248, Monk Gardens "Phase 2", etc.

Cheers to 2022-2023!

And Cheers to 2023-2024!

Thank You – To Each and Every One of You!

Prepared by: Andrew Dudley Shannon, Executive Director